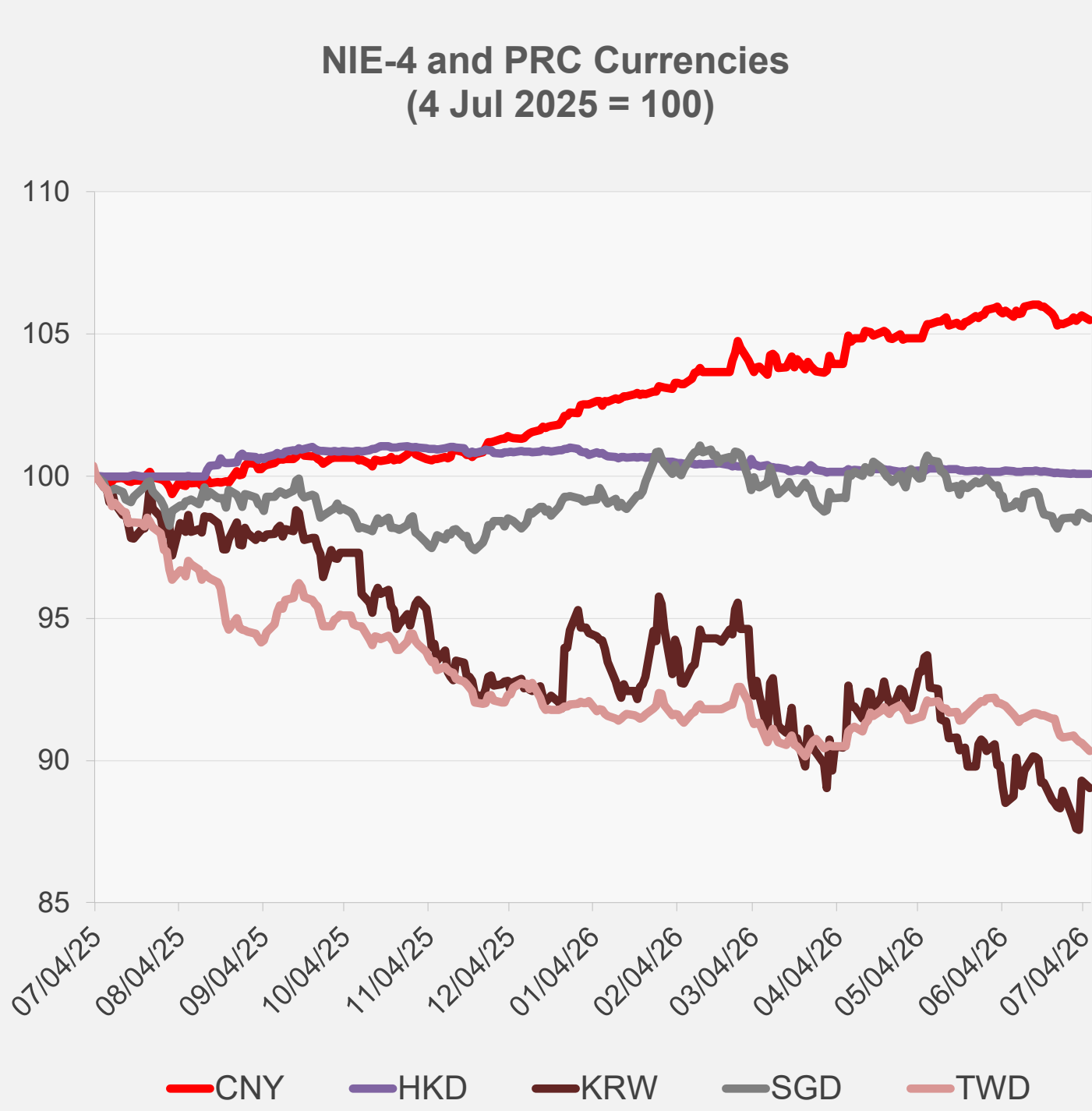
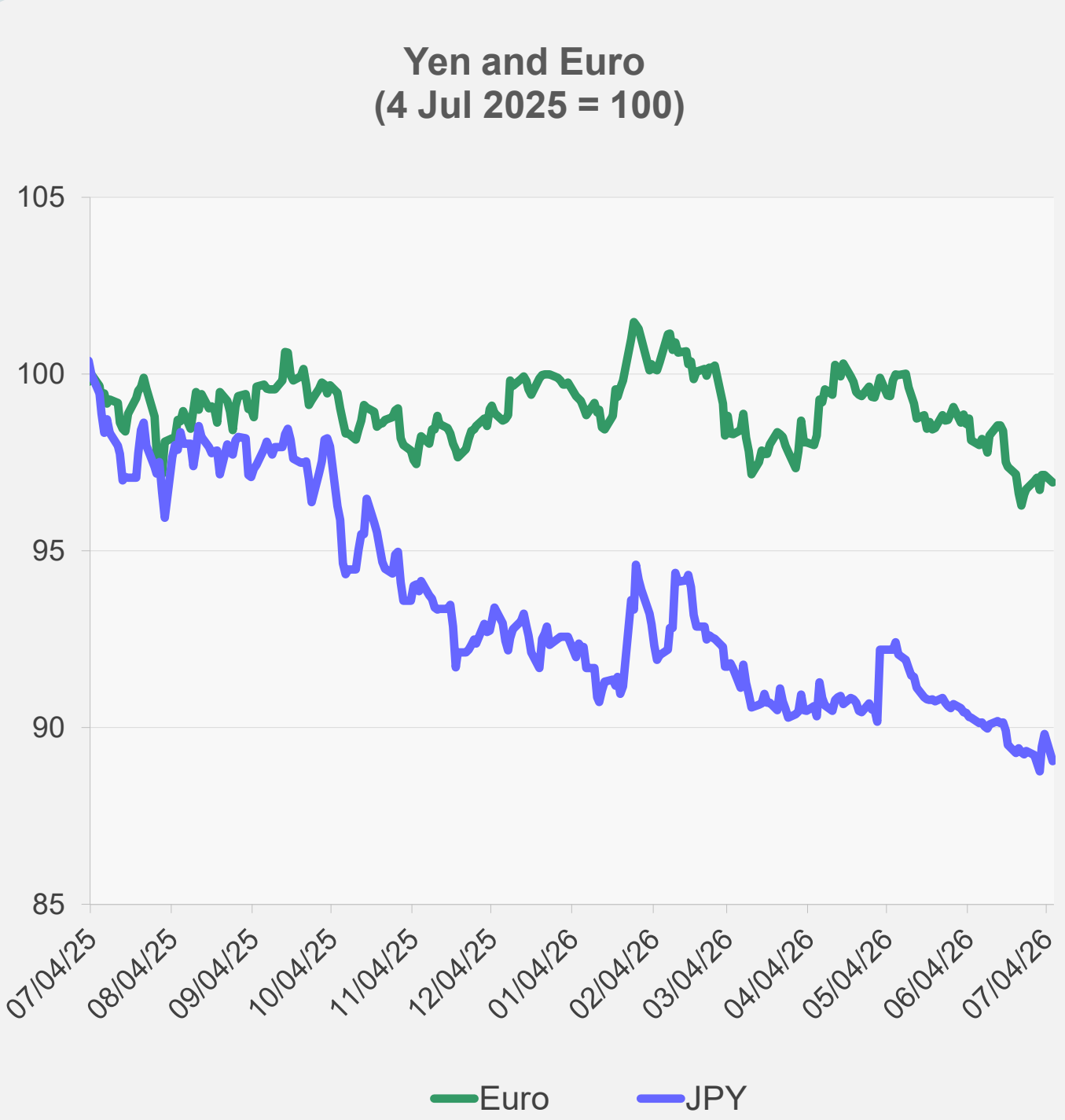
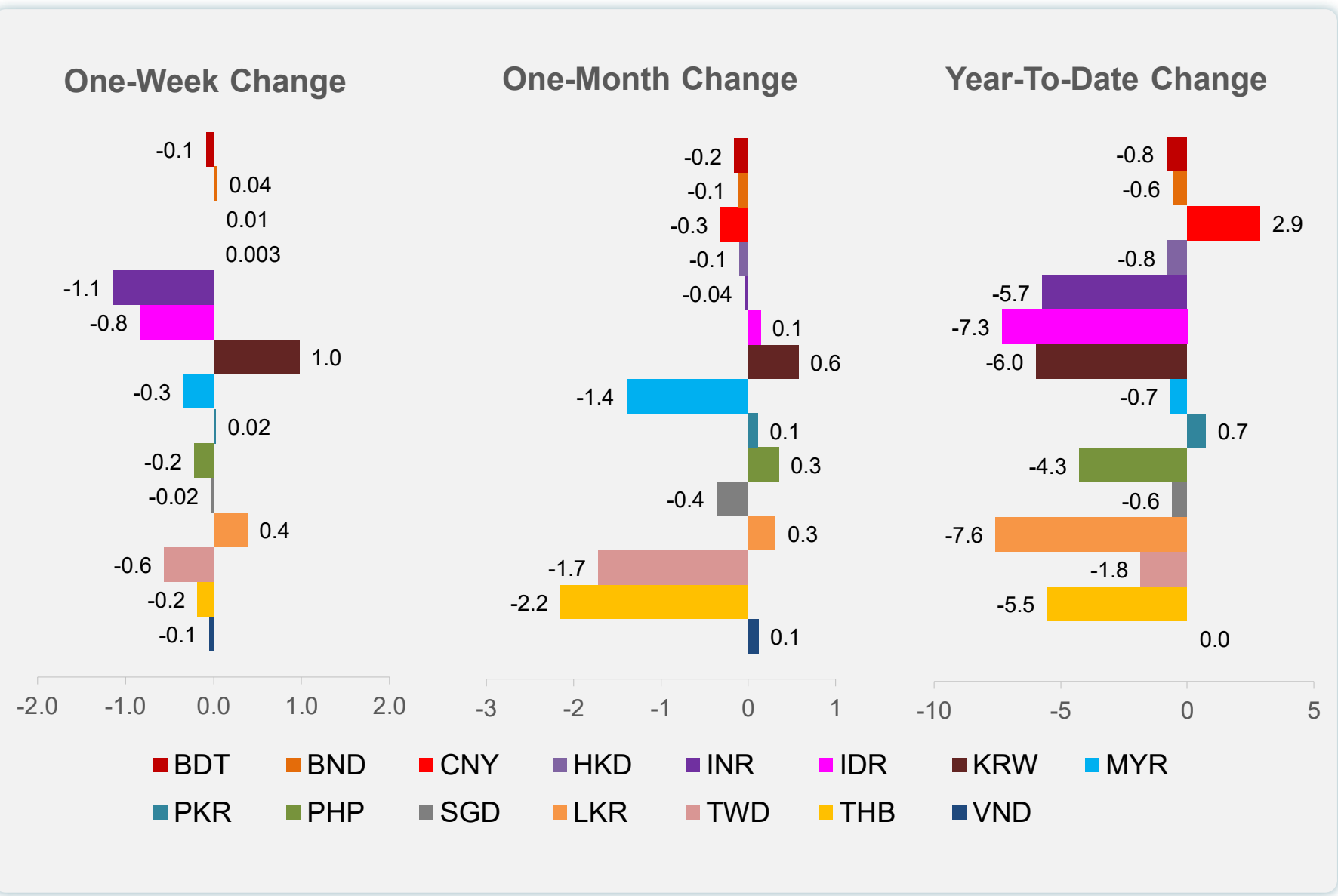
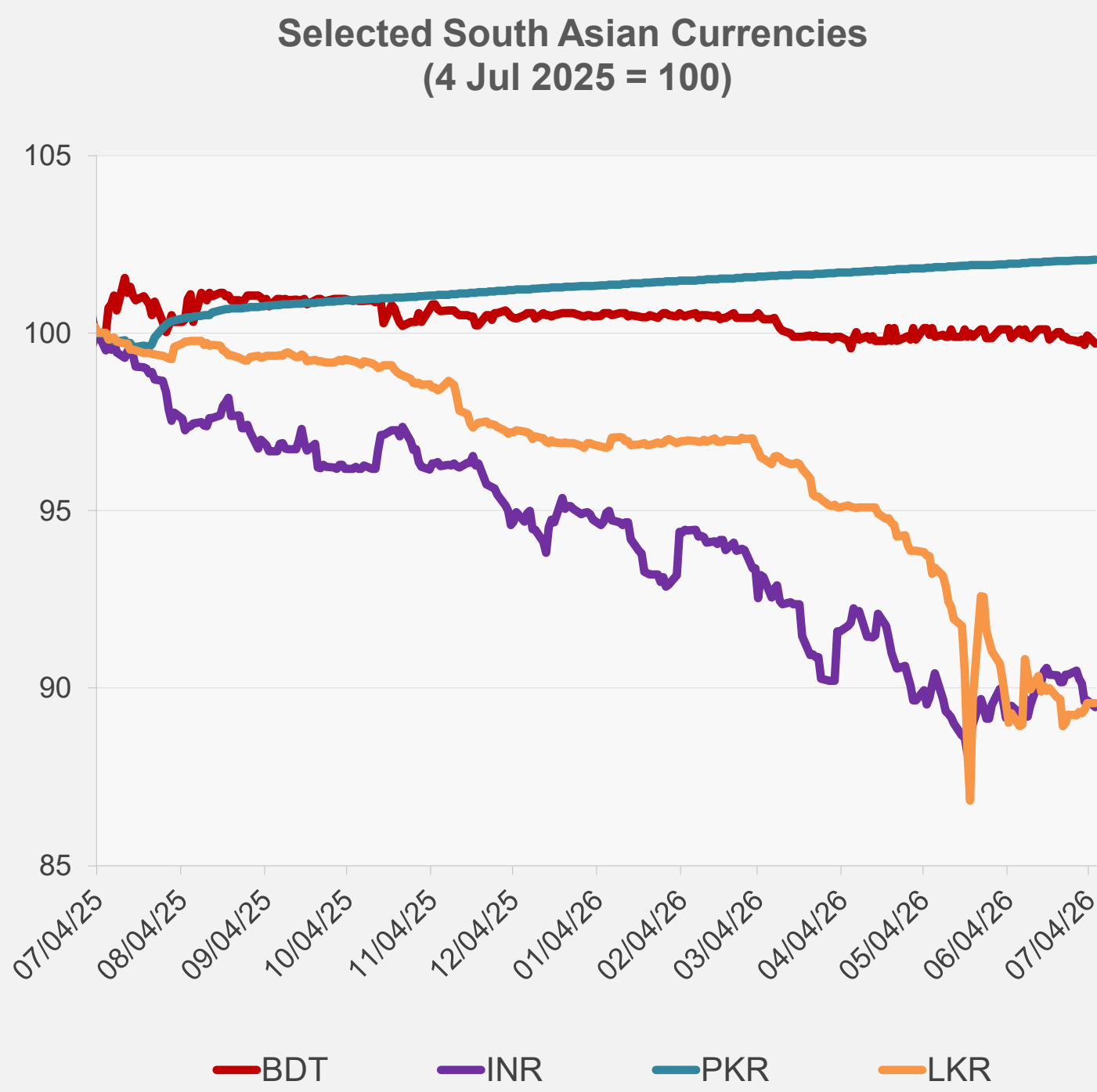
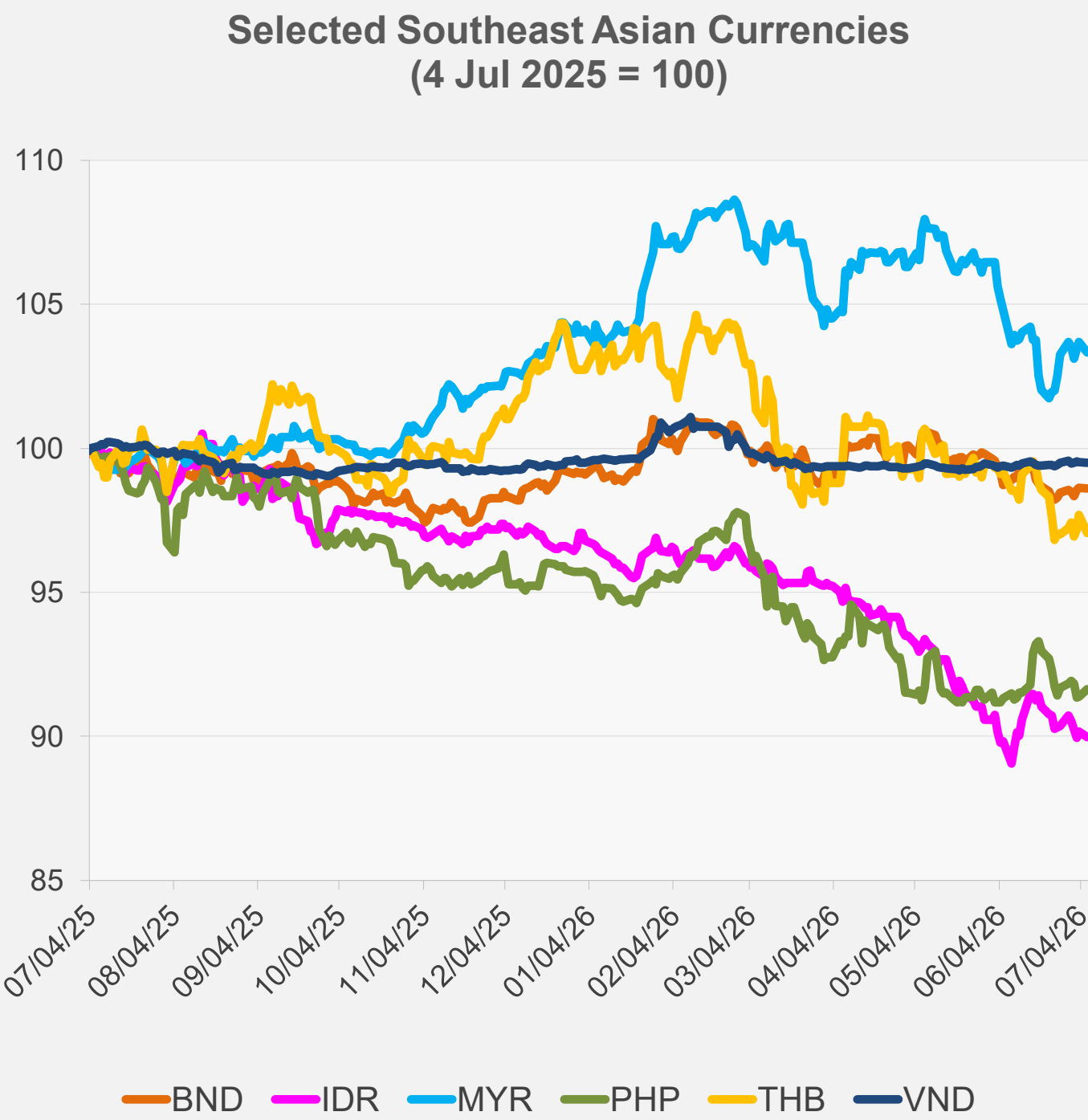


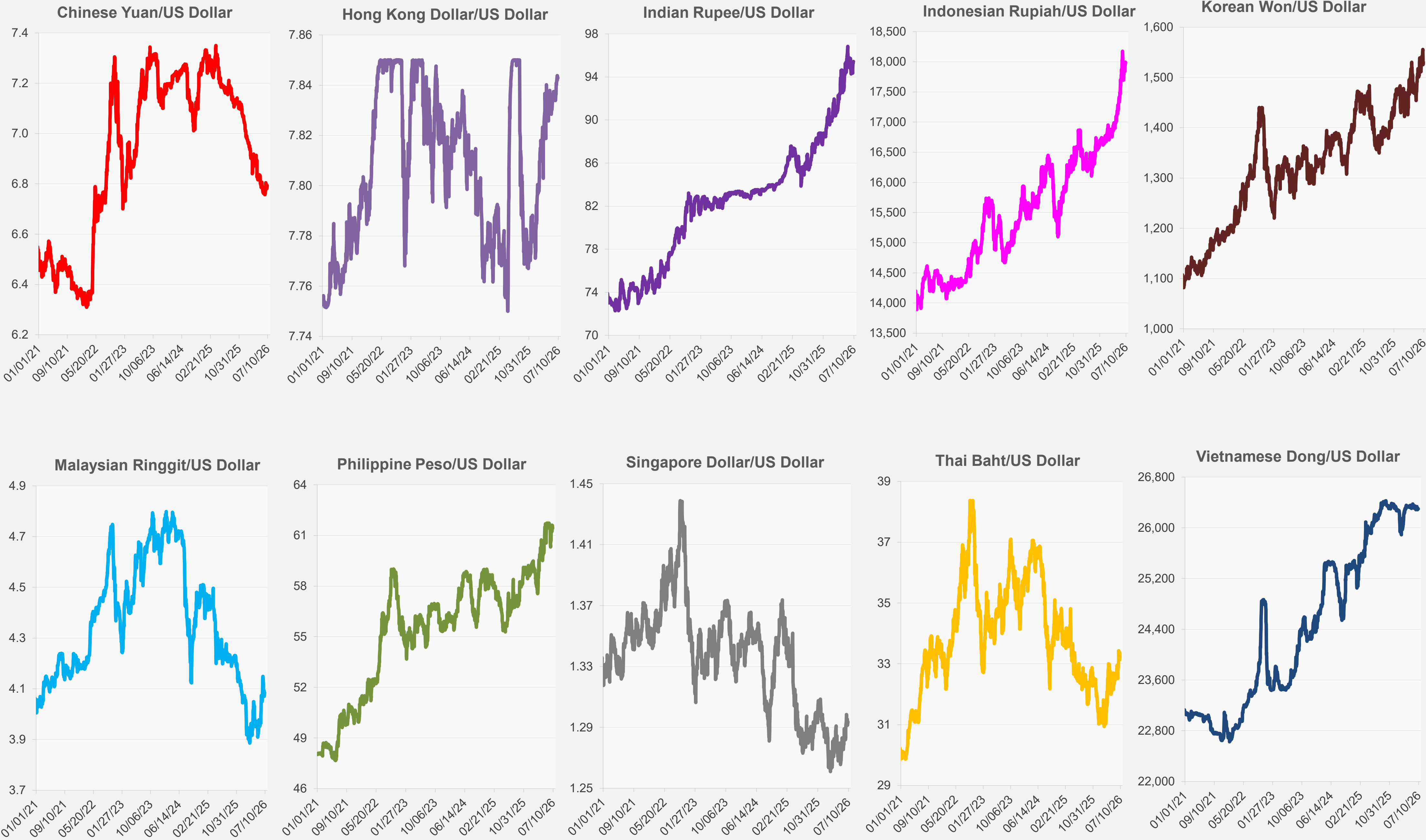
	Latest Closing	% change from Previous Day	% change from 01-Jan-26
Euro	0.88	-0.22	-2.78
Japanese yen (JPY)	162.17	-0.86	-3.82
Bangladeshi taka (BDT)	123.25	-0.24	-0.81
Brunei dollar (BND)	1.29	-0.05	-0.56
Chinese yuan (CNY)	6.79	-0.18	2.88
Hong Kong dollar (HKD)	7.84	0.01	-0.76
Indian rupee (INR)	95.43	-0.20	-5.72
Indonesian rupiah (IDR)	17,990.00	-0.22	-7.31
Korean won (KRW)	1,530.30	-0.31	-5.97
Malaysian ringgit (MYR)	4.09	-0.34	-0.66
Pakistan rupee (PKR)	278.09	0.01	0.72
Philippine peso (PHP)	61.42	0.28	-4.26
Singapore dollar (SGD)	1.29	-0.17	-0.59
Sri Lanka rupee (LKR)	334.95	0.00	-7.57
Taipei,China NT dollar (TWD)	32.03	-0.30	-1.83
Thai baht (THB)	33.35	-0.64	-5.53
Vietnamese dong (VND)	26,300.00	-0.02	0.00



NIE = Newly Industrialized Economies



Note: Negative/Decreasing values indicate depreciation of local currency, and positive/increasing values indicate appreciation.
Source: ADB calculations using data from Bloomberg and Haver Analytics.



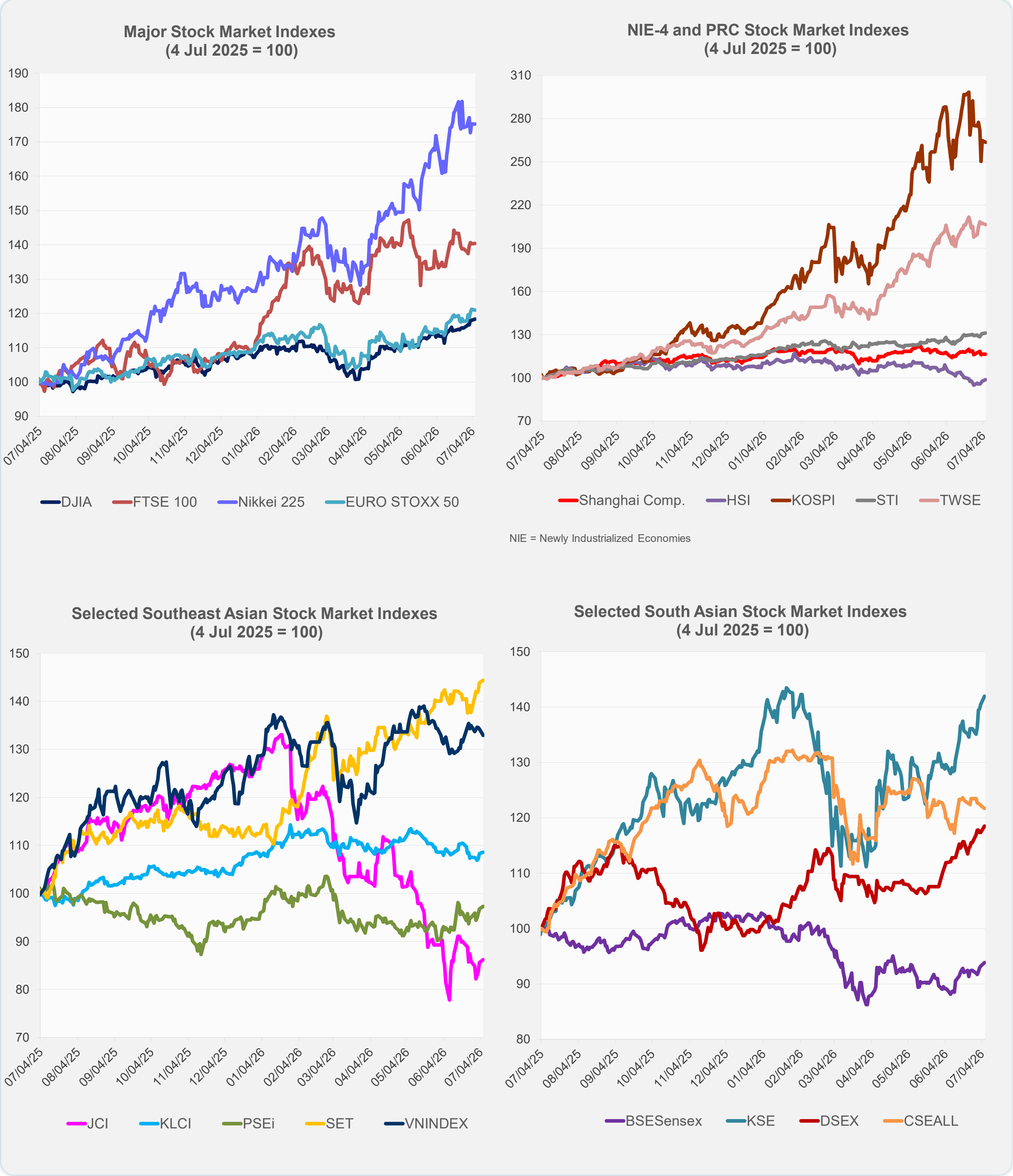
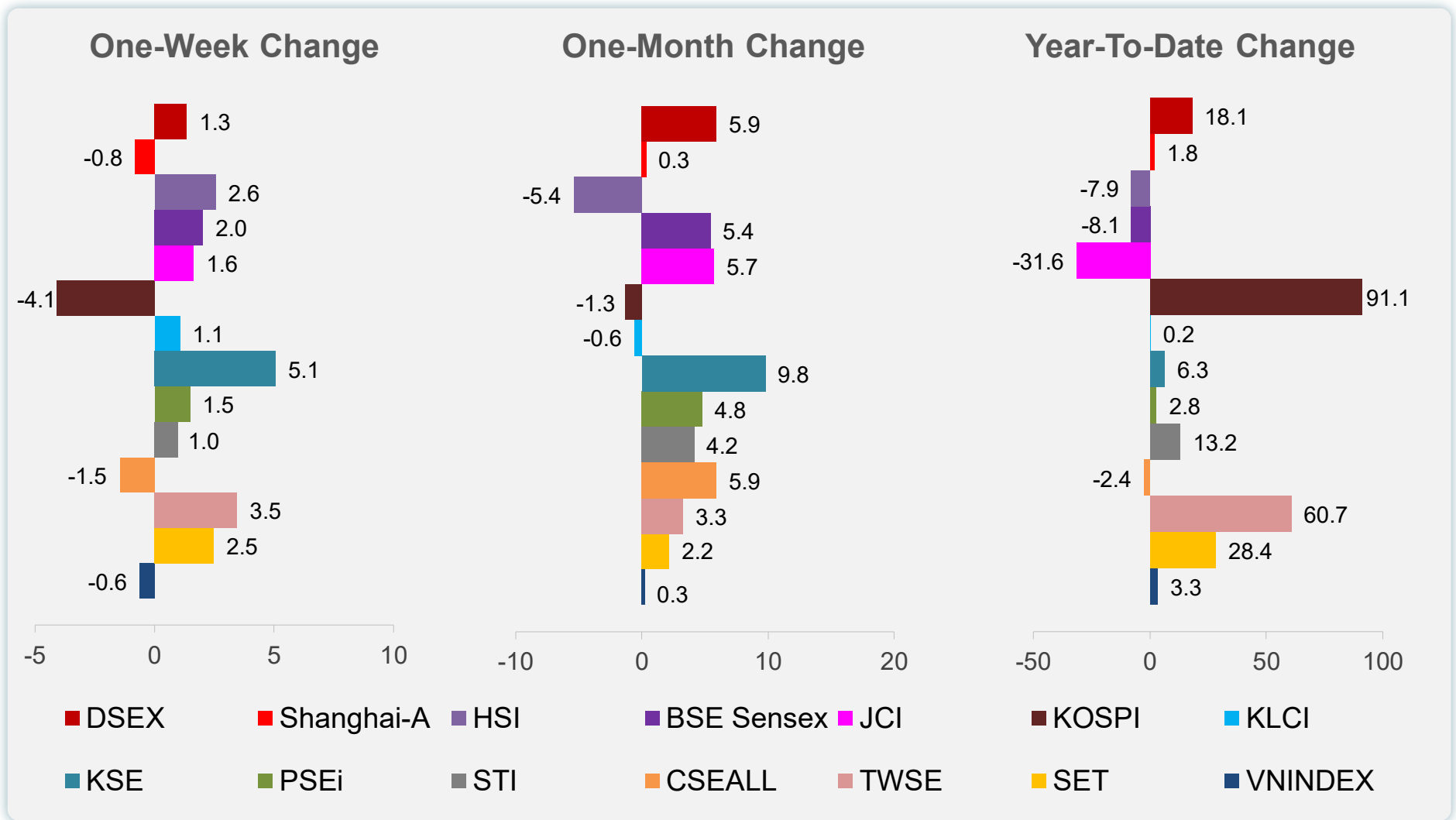
Source: Haver Analytics.

Daily Market Watch

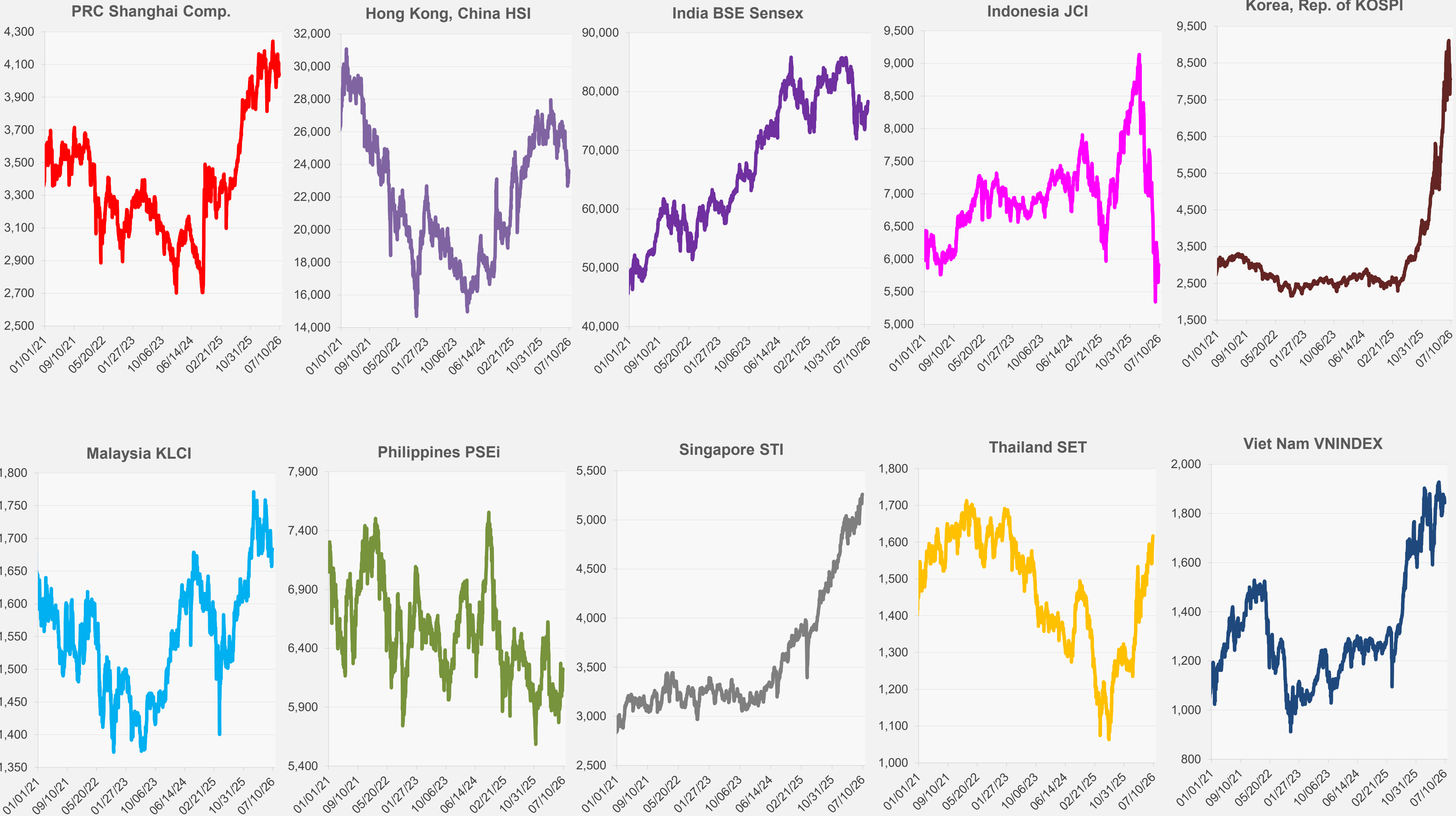
STOCK INDEXES

7 July 2026, 9:00 AM Manila

	Latest Closing	% change from Previous Day	% change from 01-Jan-26
US Dow Jones Ind Avg	53,055.91	0.29	10.39
US NASDAQ	26,121.16	1.12	12.39
US S&P 500	7,537.43	0.72	10.11
UK FTSE 100	14,424.54	0.05	28.09
EURO STOXX 50	6,398.01	-0.23	10.47
Japan NIKKEI 225	69,737.69	-0.01	38.53
Bangladesh DSEX	5,799.51	0.97	18.10
PRC Shanghai Comp.	4,041.24	-0.06	1.82
Hong Kong, China HSI	23,616.32	1.14	-7.86
India BSE Sensex	78,285.07	0.67	-8.10
Indonesia JCI	5,916.07	0.69	-31.58
Korea, Rep. of KOSPI	8,051.33	-0.46	91.05
Malaysia KLCI	1,683.53	0.27	0.20
Pakistan KSE 100	187,538.00	1.05	6.27
Philippines PSEi	6,223.99	0.58	2.83
Singapore STI	5,259.81	0.30	13.21
Sri Lanka CSEALL	22,080.65	-0.44	-2.40
Taipei,China TWSE	46,556.39	-0.48	60.74
Thailand SET	1,616.88	0.35	28.36
Viet Nam VNINDEX	1,843.50	-1.00	3.31



Sources: ADB calculations using data from Bloomberg and CEIC Data Company.



Sources: ADB calculations using data from Bloomberg and CEIC Data Company.

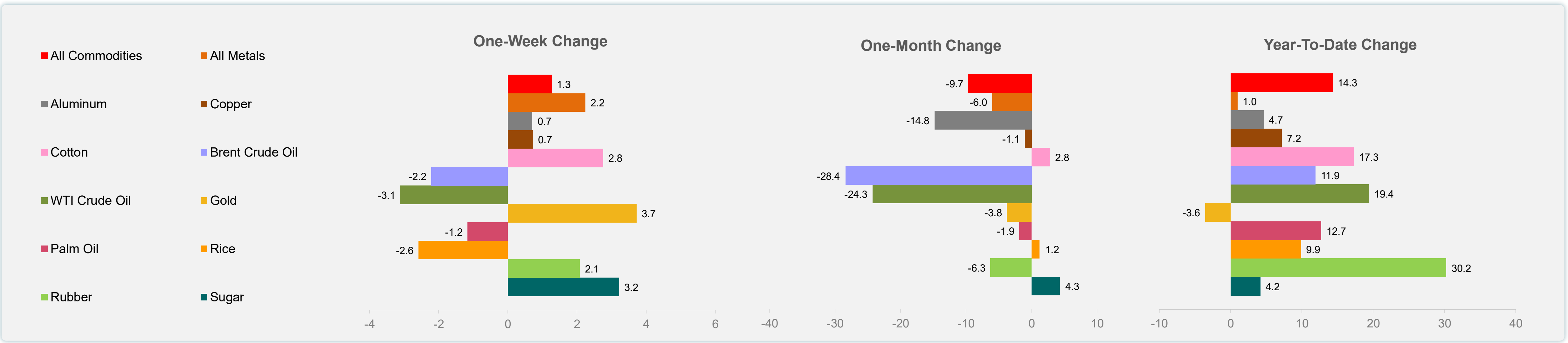
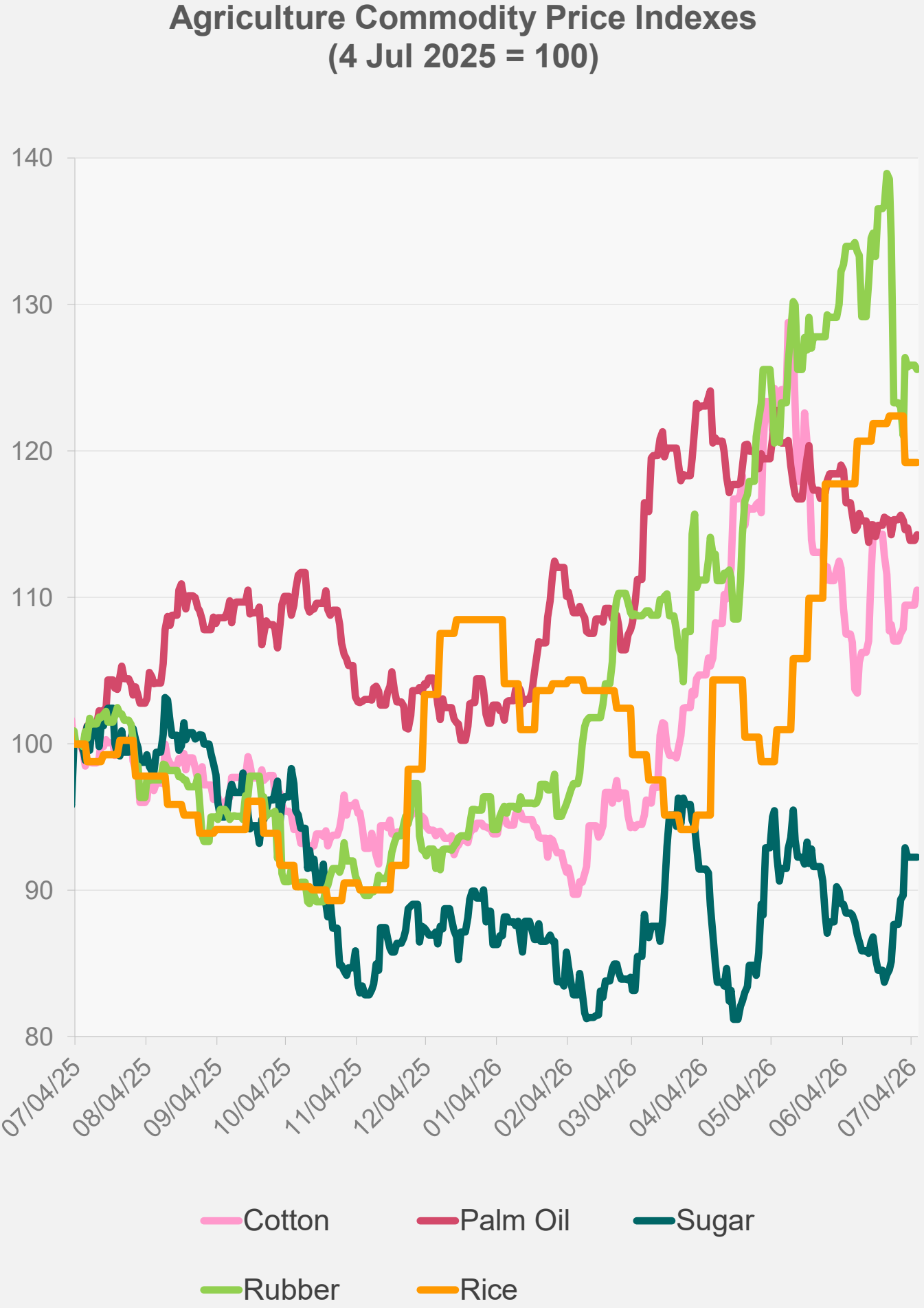
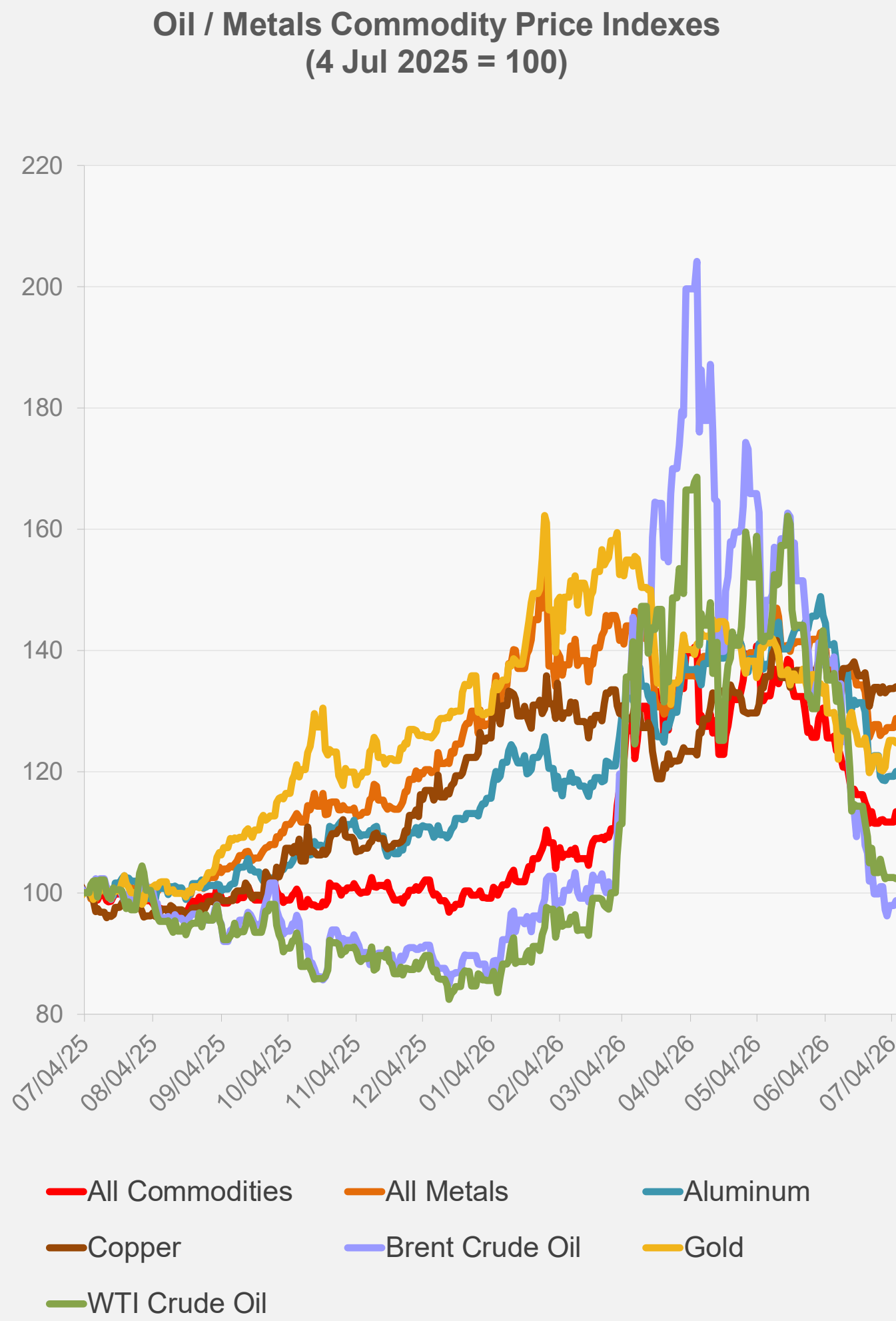
Daily Market Watch

COMMODITY PRICES

7 July 2026, 9:00 AM Manila

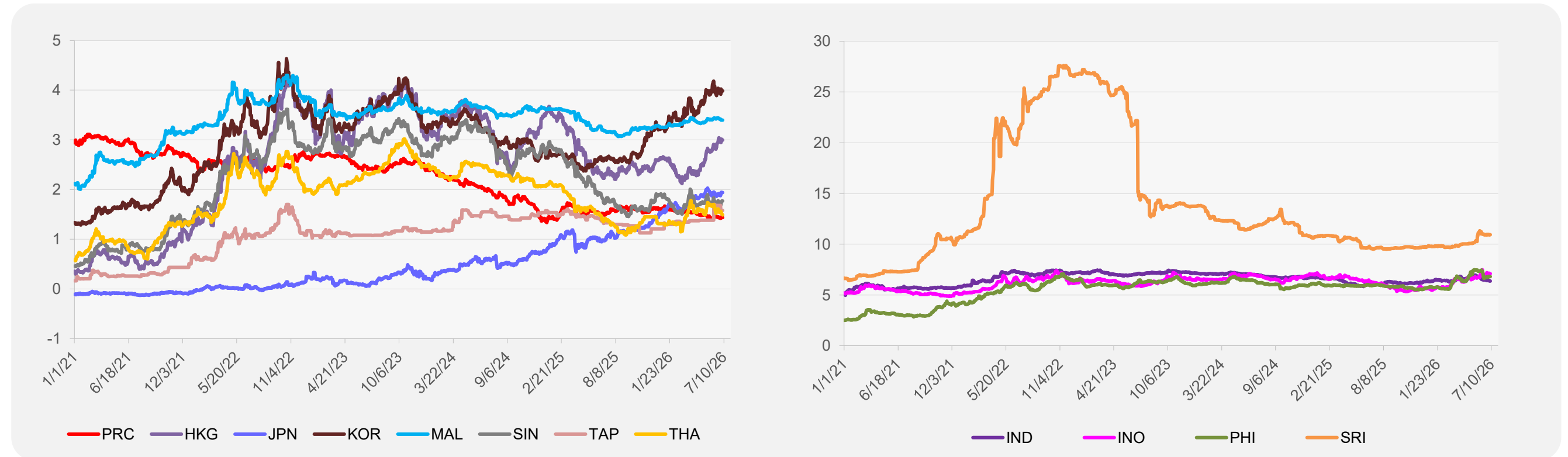
	Unit	Latest Closing	% change from Previous Day	% change from 01-Jan-26
S&P All Commodities	US\$	626.77	1.56	14.27
S&P All Metals	US\$	447.99	1.13	0.95
Aluminum	US\$/metric ton	3,106.05	0.74	4.65
Copper	US\$/metric ton	13,348.43	0.23	7.19
Cotton	US cents/lb	72.72	0.93	17.25
Brent Crude Oil	US\$/barrel	69.89	0.91	11.91
WTI Crude Oil	US\$/barrel	68.55	-0.20	19.38
Gold	US\$/troy oz	4,165.23	-0.28	-3.57
Palm Oil	US\$/metric tonne	1,091.54	0.34	12.69
Rice ¹	US\$/metric ton	490.00	0.00	9.87
Rubber ²	US\$/kg	280.00	-0.25	30.23
Sugar	US cents/lb	15.41	0.00	4.19

¹ Latest closing price from 1 July 2026.
² Singapore Exchange, Ribbed Smoked Sheet Rubber.

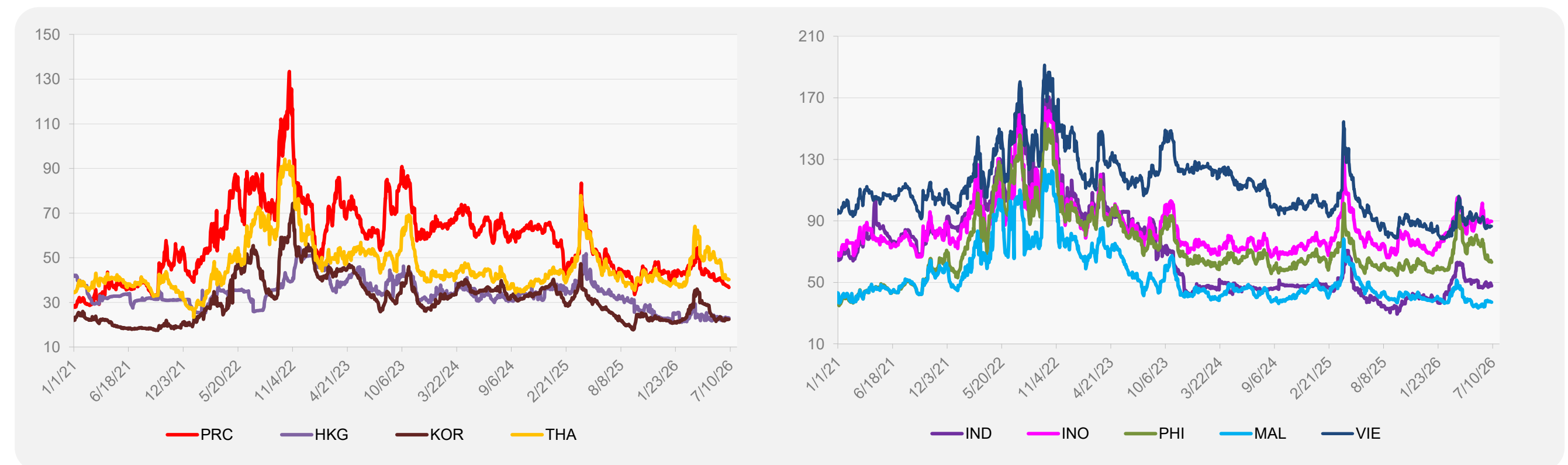


Source: ADB calculations using data from Bloomberg.

5-YEAR LOCAL CURRENCY GOVERNMENT BOND YIELDS (%)



5-YEAR CREDIT DEFAULT SWAP¹



¹ In USD and based on sovereign bonds.

Source: ADB calculations using data from Bloomberg.